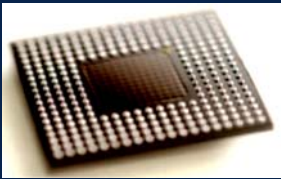


novacap

# Novacap



# I. Overview

**Novacap is one of the leading buyout firms in Canada**

- **28 years of experience – founded in 1981**
- **\$790 million under management**
- **Strong investor base (20+ LP's) Canada – U.S. – Europe**
- **Exceptional returns ranking 1<sup>st</sup> quartile**
- **Winner of CVCA “Deal of the Year” in 2000 and 2005**
- **11 Experienced, skillful and motivated partners**
- **Strong operational experience**
- **Focused on building world-class businesses**
- **Geographic focus on North-East of North America**

# I. Overview (cont'd)

**Novacap is one of the leading buyout firms in Canada**

Funds	Vintage	Capital	Investments
Novacap Investments Inc.	1981	\$141M	31 companies and 50 acquisitions (fund closed).
Novacap II, L.P.	2000	\$210M	18 companies and 12 acquisitions.
Novacap Industries III, L.P.	2007	\$400M	One portfolio company & several ongoing transactions.
Novacap Technologies III, L.P.	2007	\$180M	One portfolio company, one acquisition & several ongoing transactions.
Capital under management		<b>\$790M</b>	

**Co-investment program**

Several major institutional investors have indicated the desire to co-invest with Novacap.