

TorQuest Partners

CVCA

May 2009

History of TorQuest Partners

Harrowston Inc. (1992-2001)

- Publicly traded acquisition vehicle
- 13 portfolio company investments
- 6 investment professionals

SPI Polyols

FABRENE

MARSULEX

Harrowston
Developments
Corporation

TorQuest Partners Value Fund C\$182.9 million (2002 - Present)

- 5 portfolio company investments (+ 2 add-ons)
- 8 investment professionals

GRANBY
STEEL TANKS

GCAN

CNC
CNC GLOBAL

DayMen lowepro

TorQuest Partners Fund II C\$550.0 million (2005 - Present)

- 4 portfolio company investments to date (+14 add-ons)
- 13 investment professionals

Herbal Magic
WEIGHT LOSS & NUTRITION CENTRES

firstonsite
Restoration

**Associated
Brands**

GTT Global Traffic
Technologies

TorQuest Objectives

- TorQuest Partners seek control or partnership positions in companies that operate in established industries
- Investment Criteria
 - \$15 - \$100 mm Equity Investments (per transaction)
 - \$40 - \$250 mm Enterprise Value (per transaction)

